



1933

INDUSTRIES

June 2019

1933industries.com



DISCLAIMER STATEMENTS

This presentation relates to an entity that is directly involved in the United States cannabis industry insofar as its business activities include the cultivation, production, manufacturing and distribution of cannabis and cannabis-related products where use of cannabis is legal for medical and/or adult use purposes, as applicable.

While some states in the United States have authorized the use and sale of cannabis, it remains illegal under federal law and the approach to enforcement of U.S. federal laws against cannabis is subject to change. Because the Company engages in cannabis-related activities in the United States, it assumes certain risks due to conflicting state and federal laws. The federal law relating to cannabis could be enforced at any time and this would put the Company at risk of being prosecuted and having its assets seized.

For these reasons, the Company's investments in the United States cannabis market may subject the Company to heightened scrutiny by regulators, stock exchanges, clearing agencies and other U.S. and Canadian authorities. There can be no assurance that this heightened scrutiny will not in turn lead to the imposition of certain restrictions on the issuer's ability to operate in the United States or any other jurisdiction. There are a number of risks associated with the business of the Company.

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INFUSED & MFG



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SPIRE
GLOBAL STRATEGY

Prepare. Protect. Profit

COMPANY OVERVIEW

1933 Industries is a cannabis consumer packaged goods company that owns licensed cultivation and manufacturing assets to support its brands.

The Company is vertically integrated with operations in the United States and Canada.



Hemp-based, CBD consumer packaged goods



Licensed medical and adult-use cannabis cultivation



Hemp processing and extraction services



Specialized cannabis advisory firm supporting clients in security, intelligence and due diligence.

A LEADING CANNABIS COMPANY WITH THREE ARMS OF OPERATION

1933 Industries Inc. (BC)



AMA

91% Ownership

Alternative Medicine Association, LC (AMA), a licensed medical and adult-use cannabis cultivation and production facility that produces its own line of unique cannabis-based products and manufactures other third-party brands.

INFUSED  MFG

Infused MFG

100% Ownership

Infused MFG (Infused) produces hemp-based, CBD products, thoughtfully crafted of high quality organic botanical ingredients.

SP|RE
GLOBAL STRATEGY

Spire Global Strategy

100% Ownership

Building on decades of combined military, policy, and law enforcement experience with organized crime and high-risk security, Spire is a high level advisory firm providing due diligence, security, and intelligence services to clients around the world.

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LEGALIZATION – MARKET OPPORTUNITIES

1933 Industries' objective is to capitalize on the opportunities resulting from the end of cannabis prohibition in Canada and the legalization of the industry in several US States.

The **U.S. cannabis** industry is projected to exceed **\$50 BILLION** in size by **2026**

Source: Cowen & Co.

The Agriculture Improvement Act of 2018 (**Farm Bill**), went into effect on January 1st, 2019, **legalizing hemp as an agricultural commodity federally in the U.S.** and removing hemp from the federal list of controlled substances.

Canada's cannabis sector is projected to grow to **CA\$4.2 BILLION** by **2019** & **CA\$6.2 BILLION** by **2024**

Source: Canada's Parliamentary Budget Officer (PBO)

CBD market expected to grow to **\$21 BILLION** in **2020**

Source: Hemp Business Journal

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INVESTMENT HIGHLIGHTS



#LasVegasOriginal

Distinction of being the first licensed cultivator of medicinal cannabis in Las Vegas, one of the world's top canna-tourism destinations



Proprietary Hemp and CBD Infused Wellness Products

Unique formulations developed in-house with verticals in pain management, action sport recovery and pet wellness that appeal to a broad consumer base



Wholesale Hemp Derived CBD Extracts

CBD extraction lab to produce full spectrum oils, distillates and isolates with monthly target of 2,000 kgs.



Branded THC Products and White-Label Production

Fully integrated medical and adult-use licensed cultivator of cannabis flower and high quality concentrates in Nevada with licensing agreements in place



Innovative Branding and Packaging

Unique design and branding supporting sales across multiple channels with growing product pipeline of over 100 SKUs and sales to over 700 retail outlets across 46 US states



Acquisition of Leading Cannabis Advisory Service Provider

Entered the emerging cannabis security and intelligence space with leading consultants in the cannabis field



10-Fold Cultivation Expansion

Launching new 67,750 sq. ft. state-of-the art cultivation facility with over 40,000 sq. ft. of canopy capacity to meet increasing demand



Infrastructure Build-out and 6-Fold Production Expansion

12,160 sq. ft. production facility in progress, including a hemp-processing and CBD extraction lab



Proven Management Team

Seasoned cultivators, operators, consumer packaged goods experts, financiers and capital markets professionals form a world-class team

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CURRENT OBJECTIVES AND MILESTONES

US Focus – Global Outlook

- ✓ Deliver on massive cultivation and production expansion in Las Vegas
- ✓ Become a multi-state operator of premium cannabis products – replicating current Las Vegas model across favourable jurisdictions
- ✓ Increase market penetration of proprietary hemp-based, CBD infused wellness brands that appeal to a mass market
- ✓ Expand and strengthen current brands with verticals in pain relief, action sports recovery, pet wellness, and hemp-only products directed for mainstream retailers
- ✓ Control distribution, shelf space in major dispensary chains and retail outlets and expand distribution channels across the US
- ✓ Build stable of Brand Ambassadors and Influencers to represent and promote the brands
- ✓ Secure licensing agreements and partnerships in new markets such as Colorado, Arizona, California
- ✓ Build Canadian exposure and export into European markets
- ✓ Grow via asset acquisition in several US states

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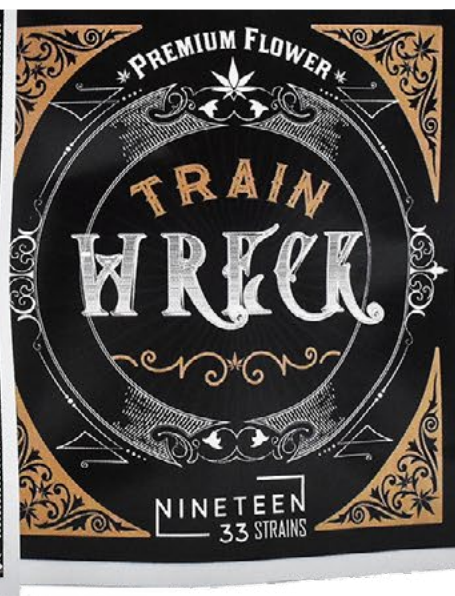


CONSUMER
PACKAGED GOODS

CANNABIS | CONCENTRATES | HEMP/CBD WELLNESS



BRANDS | CANNABIS FLOWER



BRANDS | CANNABIS CONCENTRATES

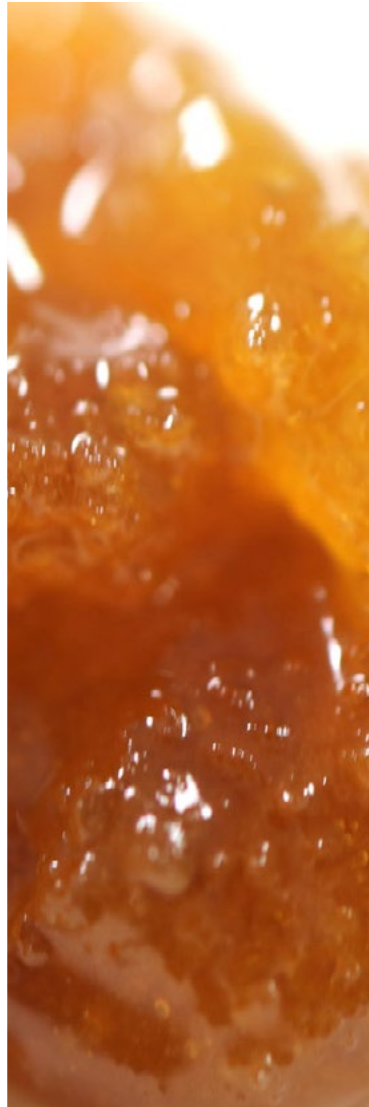
SHATTER



CRUMBLE



SUGAR WAX



WAX



DIAMONDS



BRANDS | WHITE-LABEL PRODUCTION UNDER LICENSING AGREEMENTS

THE REAL KURUPT'S MOON ROCKS



DENVER DAB CO.



BRANDS – LICENSING AGREEMENTS AND PARTNERSHIPS

April 8 – Infused	Partnership announced with Birdhouse Skateboards™ for the exclusive launch of co-branded hemp and CBD products	
April 9 – AMA	Licensing agreement and strategic alliance announced with globally recognized leader in cannabis genetics OG DNA Genetics for co-branded products	
April 15 – AMA	Licensing agreement to produce Gotti's Gold in Nevada in partnership with legendary hip-hop artist Kurupt	

HEMP/CBD PRODUCT BRANDS & INTELLECTUAL PROPERTY

Canna Hemp™ line of products bridge the gap between health care professionals and patients seeking alternative healing



CANNAHEMP™
Pure • Enhanced • Proven

AVAILABLE IN 700
RETAIL OUTLETS
ACROSS THE US





FULL SPECTRUM CBD
BIOAVAILABILITY
NON-GMO
GLUTEN-FREE
PARABEN-FREE

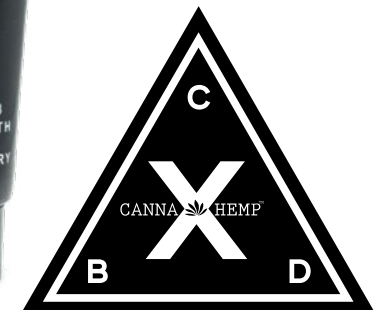


CANNA HEMP X™

CBD pain relief products for athletes to focus on recovery and wellness



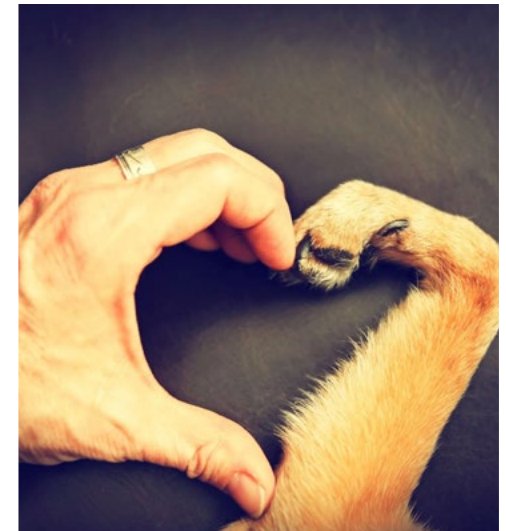
Sarah Moras,
MMA Fighter,
Sponsored Athlete and
Canna Hemp X Brand
Ambassador



CANNA HEMP PAWS™

Nutritional supplement for pets.

CANNA HEMP™
A Higher Pedigree *Paws*



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cannahemppaws.com | 17





The background of the slide is a close-up photograph of vibrant green cannabis leaves with serrated edges. The leaves are arranged in a fan-like pattern, with some in sharp focus and others blurred in the background. The image is framed by white geometric shapes at the top and bottom corners.

INFRASTRUCTURE



AMA CULTIVATION FACILITY EXPANSION



Profile	Current	Expansion
 Footprint	12,000 sq. ft.	67,750 sq. ft.
 Canopy	4,000 sq. ft.	40,000 sq. ft.
 Production Capacity	100 lbs./month	700-800 lbs./month
 Timeline		June 2019





State-of-the-Art Facility Highlights:

- 5 different zones - 15 bloom rooms and 4 veg rooms
- Sophisticated, fully automated irrigation and fertigation system
- System of small vegetation/cultivation rooms for better crop management
- Vault
- Climate controlled rooms to cater to each phase of plant production
- Benching system to maximize growing space
- Advanced data tracking system for 'steering' the crop scientifically
- 10-fold infrastructure expansion



AMA EXTRACTION



Profile	Current	Expansion
 Footprint	500 sq. ft.	12,000 sq. ft.
 Distillate Production Capacity	40 litres/month	200 litres/month
 100+ SKUs and growing	100 lbs./month	700-800 lbs./month
 Timeline		May 2019











HEMP EXTRACTION FACILITY





Poised to be one of Nevada's largest hemp extraction facilities



Profile	Current
 Footprint	12,000 sq. ft.
 Production Capacity	68,000 kgs. of hemp biomass 5,000 kgs. of full spectrum oils 4,500 kgs. CBD isolate
 Equipment	Custom-built, ethanol extraction system with full chromatography GMP standards
 Cannabinoids	THC, CBD, CBN, CBG, CBC, others

Profile	Current
 Goals	<ul style="list-style-type: none">• Utilize all isolates in the manufacturing of our own proprietary consumer branded goods• Secure supply of raw materials• Increase margins• Recurring revenue stream from the sale• One of the largest extraction facilities in the state.
 Timeline	Fall 2019



Profile	Current	Expansion
 Footprint	5,000 sq. ft.	14,000 sq. ft.
 Production Capacity	\$1,000,000 inventory/month	\$3,000,000 inventory/month
 65 SKUs and growing	4 product lines	6 product lines
 Timeline		Summer 2019

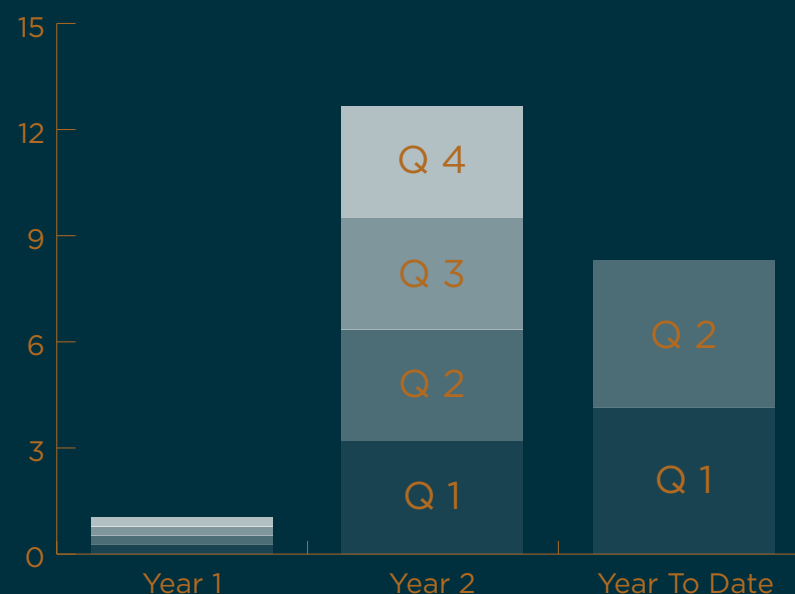
Highlights:

- Fully integrated in-house production
- Chemical-free formulas
- Non-GMO organic ingredients
- Real cannabis-derived terpenes
- Tripled lab tested products
- Exclusive nanoparticle technology for bioavailability

ON THE PATH TO PROFITABILITY

	\$Millions
Sales Revenues Fiscal Year 1	\$1
Sales Revenues Fiscal Year 2	\$12.6
Sales Revenues Fiscal YTD (Q1 & Q2)	\$8.3
Cash balance	\$8.8
Net Loss Fiscal YTD (Q1 & Q2)	\$2.9
Negative adjusted EBITDA	\$1.2
Total Assets	\$54.2
Debt	\$0

As per Q2 Fiscal 2019 for the period ending January 31, 2019.



Total Assets
\$54.2
Million

Debt
\$0

CAPITAL MARKETS

FINANCINGS TO DATE	\$35.75 M
1933 INDUSTRIES CAPITALIZATION	
Issued & Outstanding	278,313,588
Warrants Outstanding	57,388,540
Stock Options	18,263,330
STOCK EXCHANGES	
USA	OTCQX: TGIFF
Canada	CSE: TGIF
INDICES	
CSE25 Index	
HORIZONS Emerging Marijuana Growers Index ETF	HMJR
OTCQX Composite	
OTCQX Cannabis Index	OTCQXMJ

As of June 1, 2019.

EXPERIENCED MANAGEMENT TEAM

CHRIS REBENTISCH

Chief Executive Officer



STEVE RADUSCH

Chief Financial Officer



Ester Vigil

President



JOE BLEACKLEY

Chief Operating Officer



CALEB ZOBRIST

Executive Vice President



BOARD OF DIRECTORS

BRAYDEN R. SUTTON
Chairman



CAMERON WATT



TERRY TAOUSS



D. RICHARD SKEITH,
BA/JD



BRIAN FARRELL, CA

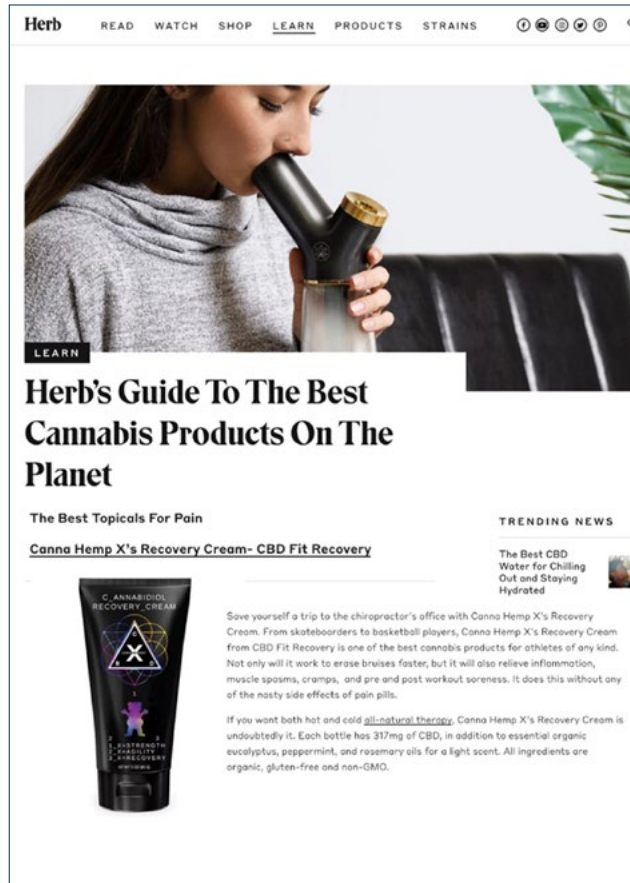


CHRIS REBENTISCH



AS SEEN IN

2019 Academy Awards Oscar Gift Lounge



Bloomberg
TELEVISION

Leafly

Midas
Letter
Live.

Herb

LA Talk Radio

YAHOO!
FINANCE

benzinga

Forbes

HIGH TIMES

Civilized.

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FORWARD-LOOKING STATEMENTS

Certain information contained in this presentation constitutes “forward-looking information” within the meaning of applicable Canadian securities legislation. The use of any of the words “anticipate”, “continue”, “estimate”, “intend”, “potential”, “expect”, “may”, “will”, “project”, “proposed”, “should”, “believe” and similar expressions are intended to identify forward-looking information. These statements are not guarantees of future performance and involve known and unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those anticipated in such forward-looking information. In addition, this presentation may contain forward-looking information attributed to third party industry sources. The Company believes that the expectations reflected in such forward-looking information are reasonable but no assurance can be given that these expectations will prove to be correct and such forward-looking information included in this presentation should not be unduly relied upon. Such information speaks only as of the date of this presentation or such other date indicated herein.

In particular, this presentation contains forward-looking information pertaining to the following:

- the Company’s intention to grow its business and operations;
- expectations with respect to future financial projections;
- the requirement for, and the Company’s ability to obtain, future funding on favourable terms or at all;
- market competition and agricultural advances of competitive products;
- the Company’s expectations regarding the timing for availability of the Company’s products and acceptance of its products by the market;
- the Company’s strategy to develop new products and to enhance the capabilities of existing products;
- the Company’s plans to market, sell and distribute its products; and
- the Company’s plans in respect of strategic partnerships for research and development.

In making the forward-looking statements included in this presentation, the Company has made various material assumptions, including but not limited to (i) obtaining necessary regulatory approvals; (ii) that regulatory requirements will be maintained; (iii) general business and economic conditions; (iv) the Company’s ability to successfully execute its plans and intentions; (v) the availability of financing on reasonable terms; (vi) the Company’s ability to attract and retain skilled staff; (vii) market competition; (viii) the products and services offered by the Company’s competitors; and (ix) that the Company’s current relationships with its suppliers, service providers and other third parties will be maintained.

The Company’s actual results could differ materially from those anticipated in such forward-looking information as a result of the risk factors set forth below and in the Company’s preliminary prospectus and the documents incorporated by reference within that preliminary prospectus:

- the extent of future losses;
- the actual financial position and results of operations of the Company may differ materially from the expectations of management;
- the ability to obtain the capital required to fund development and operations;
- the ability of the Company to effectively manage its growth and operations;
- the development and growth of the medical marijuana industry in general;
- the competition with the marijuana industry in general, which involves companies with higher capitalization, more experienced management or which may be more mature as a business;
- the ability to capitalize on changes to the marketplace;
- the ability to comply with applicable governmental regulations and standards;
- the ability to develop and commercialize medical cannabis and adult use cannabis in the United States;
- the ability to attract and retain skilled and experienced personnel;
- the impact of changes in the business strategies and development priorities of strategic partners;
- the impact of legislative changes to the medical cannabis and adult use cannabis regulatory process;
- general public acceptance of the marijuana industry;
- the impact of changes in the number of marijuana users in the United States;
- the yield from agricultural operations producing the Company’s products; and
- the ability to obtain legal protection and protect the Company’s intellectual property rights and not infringe on the intellectual property rights of others.

These factors are not, and should not be construed as being, exhaustive.

Information contained in forward-looking statements in this presentation is provided as of the date of this presentation, and the Company disclaims any obligation to update any forward-looking statements, whether as a result of new information or future events or results, except to the extent required by applicable securities laws. Accordingly, potential investors should not place undue reliance on forward-looking statements or the information contained in those statements.



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